

By pressing the key and moving to the next page, I confirm the above conditions and statements, I undertake to observe and fulfill them.

I declare that I am Accredited Investor as defined under Regulation D of the Securities Act and herewith I apply and empower to accept above-mentioned amount of tokens as a guarantee of prepayment and as a subject for reservation of amount of GEX tokens according to the offer and stage of its execution.

I confirm that I have read, fully understand and agree with the Privacy Policy, White Paper and all other documents and disclosures regarding GEX Tokens and SAFTs (the "GEX Documents") and expressly accept all terms, conditions, obligations, affirmations, representations and warranties described in the GEX Documents and agree to be bound by them.

I declare that I am not a citizen, permanent resident, agent or representative for any entity of any jurisdiction, where (a) the purchase, possession, transfer, use or other transaction involving any amount of GEX Tokens or SAFTs, or (b) the accessing of, referencing to, engaging in, or otherwise using the Website, is illegal or restricted under applicable law.

I declare that my funds in no way came from illegal or unethical sources, that I am not using any proceeds of criminal or illegal activity, and that no transaction involving GEX Tokens or SAFTs are being used to facilitate any criminal or illegal activity.

I agree to indemnify, defend, and hold GEX and any of its subsidiaries, affiliates, directors, officers, employees, agents, successors, advisors, and permitted assignees (each, a "GEX Indemnitee") harmless from and against any and all claims, damages, losses, suits, actions, demands, proceedings, expenses, fines, penalties, liabilities or other negative adverse effects (including but not limited to reasonable attorneys' fees incurred and/or those necessary to successfully establish the right to indemnification) (each, a "Loss") filed or incurred by any third party against GEX or the GEX Indemnitees arising out of a breach of any warranty, representation, or obligation hereunder or under the GEX Documents. If any Loss occurs as a result of my participating in the GEX Token or SAFT offerings, I shall reimburse GEX for the cost of all such Losses within five calendar days of written demand by GEX.

In providing you with my personal information, I give my consent to GEX, its subsidiaries and any involved party to collect, hold, use and disclose my personal information as necessary pursuant to applicable law. In addition to providing the foregoing information, I agree to correspond further with GEX through e-mail or through the "contact" section of the Website, and GEX may retain, use and disclose the content of my communications together with my e-mail address and GEX's responses.

I understand that in connection with the verification of my status as an "Accredited Investor" as I confirmed above and as defined under Regulation D of the Securities Act, GEX or a third party contracted by GEX, will procure investigative consumer reports that may include the following types of information: names and dates of previous employers, salary, work experience, education, accidents, licensure, credit (in California if compliant with AB-22), etc. I further understand that such reports may contain public records information such as, but not limited to: my driving record, workers' compensation claims, judgments,

bankruptcy proceedings, criminal records, etc., from federal, state and other agencies which maintain such records. I hereby authorize procurement of a consumer & investigative consumer report. I FURTHER AUTHORIZE, WITHOUT RESERVATION, ANY PARTY OR AGENCY CONTACTED BY THE CONSUMER REPORTING AGENCY TO FURNISH THE ABOVE-MENTIONED INFORMATION.

I understand that I may have the right to make a request to the consumer reporting agency ("Agency"), upon proper identification, to request the nature and substance of all information in its files on me at the time of my request, including the sources of information and the Agency, on behalf of GEX, will provide a complete and accurate disclosure of the nature and scope of the investigation covered by the investigative consumer report(s); and the recipients of any reports on me which the Agency has previously furnished within the two year period for employment requests, and one year for other purposes preceding my request (California three years).

I agree to provide additional information and required documentation as evidence to verify my status as an Accredited Investor, including, as applicable, the IRS 4506-T form, and to comply with KYC/AML (Know Your Customer/Anti-Money Laundering) checks. I understand that my failure to provide such information and documentation or my failure to pass Accredited Investor verification or KYC/AML checks, shall prohibit me from participating in the GEX Token and SAFT offerings.